

LOAN FORM

Mail completed form to:
Banner Life Insurance Company
1701 Research Boulevard
Rockville, Maryland 20850
1-800-638-8428



Insured: _____ Policy Number: _____

I. Please read the following before you complete Sections II and III for your loan request:

The maximum amount you may borrow as of _____ is \$ _____.

II. Please select your request for a policy loan:

I hereby request:

Maximum Loan

Net Loan of \$ _____.

III. Required Signatures:

This loan is to be in accordance with and subject to the loan and interest provisions of the policy and said policy is hereby assigned to the Company as sole security for this loan. It is hereby warranted that the owner of the policy has absolute right and authority to effect such a loan and there is no present legal process restricting or impairing such absolute right.

You may repay the loan principal in full or in installments (\$50.00 or more). We will bill you for the loan interest prior to your policy anniversary date at the rate stated in your policy. The outstanding loan balance does not need to be repaid, however, if the interest and principal exceed the policy cash value, the policy becomes subject to termination.

If the loan is unpaid at the death of the insured, or at the maturity of an endowment, the amount of the loan and accrued interest will be deducted from the proceeds of the policy.

Mail Check To:

Policy Owner Name _____

Address _____

Address _____

Address _____

City/State _____ Zip _____

Telephone Number _____

Email Address _____

Signature of Policy Owner (Required)

Date

Policy Owner Social Security Number

Additional Signature** (if necessary)

Date

**The following states require a spousal signature if you are currently married or were married at the time of purchase: AZ, CA, ID, LA, NV, NM, TX, WA, WI and Puerto Rico. If the spouse is deceased, please enclose a copy of the death certificate. If divorced, please enclose a copy of the divorce decree.